

THE RUBY MILLS LIMITED (CIN L17120MH1917PLC000447)

**Regd.Off: Ruby House, J.K.Sawant Marg, Dadar (W), Mumbai 400 028, Phone-+91-22-24387800/30997800,Fax-+91-22-24378125, Email-info@rubymills.com , Website -
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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30-09-2015

(₹ In lakhs except Share Data)

SR. NO.	PARTICULARS	FOR THE QUARTER ENDED			FOR THE SIX MONTHS ENDED		FOR THE YEAR
		30-Sep-15 Unaudited	30-Jun-15 Unaudited	30-Sep-14 Unaudited	30-Sep-15 Unaudited	30-Sep-14 Unaudited	31-Mar-15 Audited
1	Income From Operations						
	a. Net Sales / Income From Operations						
	-Sales (Net of Excise Duty)	3,973	4,395	4,483	8,368	8,802	16,378
	-License Fees	822	823	826	1,645	1,624	3,304
	b. Other Operating Income	22	37	29	59	50	91
	Total Income From Operations (a+b)	4,817	5,255	5,338	10,072	10,476	19,773
2	Expenses						
	a. Cost of Materials Consumed	1,128	1,048	1,362	2,176	2,524	4,645
	b. Changes in Inventories of Finished Goods, Work-In-Progress and Stock-in-trade	(170)	342	(86)	172	155	(3)
	c. Employee Benefits Expense	438	424	409	862	773	1,708
	d. Depreciation and Amortisation Expense	449	564	470	1,013	988	1,878
	e. Other Expenses						
	Stores,Spares and Color Chemicals Consumption	525	477	503	1,002	1,045	2,052
	Power, Fuel and Water Consumption	616	768	555	1,384	1,416	2,906
	Exchange Loss / (Gain)	(3)	3	#	-	##	3
	Others	603	632	679	1,236	1,278	2,674
	Total Expenses	3,586	4,258	3,892	7,845	8,179	15,863
3	Profit / (Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,231	997	1,446	2,227	2,297	3,910
4	Other Income						
	(a) Consideration for the Grant of the Development Rights	455	7	60	462	2,793	3,228
	(b) Other Income	271	209	245	480	436	947
	Total Other Income	726	216	305	942	3,229	4,175
5	Profit / (Loss) before Finance costs and Exceptional Items (3+4)	1,957	1,213	1,751	3,169	5,526	8,085
6	Finance costs	352	389	362	741	698	1,490
7	Profit after Finance costs but before Exceptional Items (5-6)	1,605	824	1,389	2,428	4,828	6,595
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary activities before Tax	1,605	824	1,389	2,428	4,828	6,595
10	Tax Expense	391	260	206	651	1,013	1,200
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	1,214	564	1,183	1,777	3,815	5,395



12	Paid-up Equity Share Capital (Face Value of Share: ₹ 5/-)	418	418	418	418	418	418
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings Per Share (Pre-Bonus) (Face Value of Share: ₹ 5/-)	-	-	-	-	-	32,560
14	Basic and Diluted (₹) Not Annualised Earnings Per Share (after Extraordinary items and Pre-Bonus) (Face Value of Share: ₹ 5/-)	14.52	6.74	14.15	21.25	45.63	64.54
	Basic and Diluted (₹) Not Annualised	14.52	6.74	14.15	21.25	45.63	64.54
A	PARTICULAR OF SHAREHOLDING						
1	Public Shareholding						
	-Number of Shares	20,96,640	20,96,640	20,96,640	20,96,640	20,96,640	20,96,640
	-Percentage of Public Shareholding	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%
2	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	NIL	NIL	NIL		NIL	NIL
	-Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	N.A.	N.A.	N.A.		N.A.	N.A.
	-Percentage of Shares (as a % of the total Share Capital of the Company)	N.A.	N.A.	N.A.		N.A.	N.A.
	b) Non-encumbered						
	-Number of Shares	62,63,360	62,63,360	62,63,360		62,63,360	62,63,360
	-Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	100.00%	100.00%	100%		100%	100%
	-Percentage of Shares (as a % of the total Share Capital of the Company)	74.92%	74.92%	74.92%		74.92%	74.92%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	12					
	Disposed of during the quarter	12					
	Remaining unresolved at the end of the quarter	NIL					



Notes:

#Amount less than ₹ 1 Lac - ₹ (1,171)

##Amount less than ₹ 1 Lac - ₹ 10,575

1. **The Statement of Assets and Liabilities:**

(₹ In lakhs)

Particulars	As at September 30, 2015 (Unaudited)	As at March 31, 2015 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a. Share Capital	418	418
b. Reserves and Surplus	34,336	32,560
	34,754	32,978
2. Non-Current Liabilities		
a. Long-term Borrowings	31,338	29,266
b. Deferred Tax Liabilities (Net)	498	597
c. Other Long-term Liabilities	2,321	2,319
d. Long-term Provisions	15	23
	34,172	32,205
3. Current Liabilities		
a. Short-term Borrowings	6,848	6,648
b. Trade Payables	2,304	1,989
c. Other Current Liabilities	20,801	27,660
d. Short-term Provisions	1,472	855
	31,425	37,153
TOTAL	1,00,351	1,02,335
B. ASSETS		
1. Non-current Assets		
a. Fixed Assets	17,149	18,151
b. Non-current Investments	#	#
c. Long-term Loans and Advances	47,239	47,951
d. Other Non-current Assets	###	##
	64,388	66,102
2. Current Assets		
a. Inventories	3,787	3,965
b. Trade Receivables	1,225	1,655
c. Cash and Bank Balances	435	476
d. Short-term Loans and Advances	27,703	27,675
e. Other Current Assets	2,813	2,462
	35,963	36,233
TOTAL	1,00,351	1,02,335

#Amount less than ₹ 1 Lakh - ₹ 48,962

##Amount less than ₹ 1 Lakh - ₹ 47,209

###Amount less than ₹ 1 Lakh -91914



2. The above results have been subjected to Limited Review by the Statutory Auditors of the Company, reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 07, 2015.
3. The Company has allotted 83,60,000 fully paid shares of ₹ 5 each, pursuant to bonus issue of one equity share for every equity share held, approved by the shareholders at the Annual General Meeting held on September 30, 2015. The record date for allotment of bonus shares fixed by the Board was October 24, 2015. If this bonus issue is considered the Basic and Diluted earnings per share for the quarter ended 30th September, 2015 and previous periods will be as under:

Particulars	FOR THE QUARTER ENDED			FOR THE SIX MONTHS ENDED		FOR THE YEAR ENDED
	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Earnings Per Share (Post-Bonus)						
Basic and Diluted (₹) Not Annualised (Before and after extraordinary items)	7.26	3.37	7.07	10.63	22.82	32.27

4. The Company allotted one Equity Share for every one Equity Share held as Bonus Share on October 26, 2015. Accordingly, the Paid up capital of the Company has increased from ₹ 418 lakh (83,60,000 Equity shares of ₹ 5 each) to ₹ 836 lakh (1,67,20,000 Equity shares of ₹ 5 each) w.e.f. October 26, 2015.
5. The operations of the Company relate to only two segments viz., textile and real estate. The Segment Results have been prepared in accordance with the Accounting Standard 17 "Segment Reporting" notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
6. Finance Costs shown above is Net of Interest Subsidy on TUFs Loans.
7. The Company has paid ₹ 237 lakh during the six months (₹ 118.50 lakh for the quarter) ended September 30, 2015 and ₹ 474 lakh in the previous year ended March 31, 2015 as managerial remuneration to its Chairman, Managing Director, Joint Managing Director and Executive Director. The company has been legally advised that the said payment is within the limit prescribed under the provisions of Sections 197 and 198 read with Schedule V to the Companies Act, 2013. However, out of abundant caution, the company has applied for the approval of the Central government, which is still pending. Pending approval, no adjustment is made in these unaudited financial results. The auditors had highlighted the same in the Emphasis of Matter in their audit report on the financial statements for the year ended March 31, 2015.
8. Figures for the previous quarter / year have been regrouped, recast and reclassified wherever necessary to compare with the current quarter / year classification.



PLACE : Mumbai
DATED : 07 November, 2015

For THE RUBY MILLS LIMITED

H. M. SHAH
MANAGING DIRECTOR

THE RUBY MILLS LIMITED (CIN L17120MH1917PLC000447)

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30-09-2015

(₹ in lakhs)

SR. NO.	PARTICULARS	FOR THE QUARTER ENDED			FOR THE SIX MONTHS ENDED		FOR THE YEAR ENDED
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	Textiles	3,995	4,432	4,512	8,427	8,852	16,469
	Real Estate	821	823	826	1,644	1,624	3,304
	Total	4,816	5,255	5,338	10,071	10,476	19,773
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	4,816	5,255	5,338	10,071	10,476	19,773
2	Segment Results [Profit (+) / Loss (-) before tax and interest from each segment]						
	Textiles	726	347	777	1,073	991	1,304
	Real Estate	613	696	714	1,309	1,403	2,764
	Unallocated	618	170	260	788	3,132	4,017
	Total	1,957	1,213	1,751	3,170	5,526	8,085
	Less : (i) Interest	352	389	362	742	698	1,490
	(ii) Other Un-allocable	-	-	-	-	-	-
	Expenditure net off unallocable Income						
	Total Profit / (Loss) Before Tax	1,605	824	1,389	2,428	4,828	6,595
3	Capital Employed (Segment Assets- Segment Liabilities)						
	Textiles	12,018	12,512	15,238	12,018	15,238	14,263
	Real Estate	1,866	1,907	2,061	1,866	2,061	1,965
	Unallocated	20,871	19,123	14,351	20,871	14,351	16,750
	Total	34,755	33,542	31,650	34,755	31,650	32,978



PLACE : Mumbai
DATED : November 7, 2015

For THE RUBY MILLS LIMITED

H. M. SHAH